

ECONOMIC RELEASE

EZ + DE

EZ: S&P Svcs Flash PMI, Exp 52.5 Last 53.0	S&P Mfg Flash PMI, Exp 52.7 Last 52.9
DE: S&P Comp Flash PMI, Exp 53.3 Last 53.8	S&P Mfg Flash PMI, Exp 53.5 Last 53.9

US

S&P Global Svcs PMI Flash, Exp 58 Last 58.8	S&P Global Comp PMI Flash, Last 58.4
S&P Global Mfg PMI Flash, Exp 55.5 Last 55.9	UMich Sentiment final, Exp 46.3 Last 46.3

UK

Flash Composite PMI, Exp 51.8 Last 52.0	Flash Services PMI, Exp 51.8 Last 52.1
Flash Manufacturing PMI, Exp 51.7 Last 51.9	Retail Sales YY, Exp 10% Last 2.4%

Believe It Or Not!!

A British Columbia city council candidate whose humorous campaign signs went viral appears to have won his election, despite branding himself as unqualified.

Brady Rogers, 33, gained attention online for his Kelowna City Council campaign signs, which bore slogans such as "I barely want to do this," "Just trying to pay my rent," "Fine. I'll do it," and "How hard can it be." Even Rogers' campaign website opens with the message: "Do I enjoy politics? No. Do I know what I'm doing? No. But am I qualified? Also no."

Preliminary results from Saturday's municipal election show Rogers receiving 12,635 votes, coming in fourth among the 37 candidates. If those election results are certified on Tuesday, Rogers' seat on the council will be guaranteed.

Rogers released a video on his campaign's social media page after the preliminary results were announced, saying that despite his campaign's tone, he plans to take the job seriously.

"I'm being a little bit tongue-in-cheek when I say I'm unqualified," Rogers told Global News before the election. "I've never been a politician, but I certainly have experience that I think is very relevant and helpful."

Rogers, a small business owner, said the issues he hopes to tackle with the city council include homelessness, housing affordability and supporting small businesses.

"I'm really good at solving problems, and I also care about problems," he told Castanet. "And sometimes that means I feel obligated to help with them when they arise."

TECHNICAL ANALYSIS

	SUPPORT	SPOT	Δ	RESISTANCE	COMMENTS
EUR/USD	1.0917 - 1.1050	1.1210	-0.27%	1.1240 - 1.1460	EUR/USD declined near 1.1210 amid persistent French fiscal concerns and elevated energy prices. All eyes will be on EZ/US PMI figures today whereby stronger European activity data could support back the euro. Geopolitical tensions and positioning ahead of next week's Fed and ECB meetings could influence the pair's near-term direction.
USD/JPY	155.00 - 156.00	156.95	-0.48%	157.00 - 158.00	USD/JPY pulls back below 157.00 amid falling Treasury yields while rising demand for the yen weighs on the pair ahead of next week's Fed and BoJ meetings. Later today, US Mfg and services PMI figures will be in focus, alongside shifts in global risk appetite. Central-bank guidance and changes in interest-rate expectations will remain key factors shaping the pair's near-term trajectory.
GBP/USD	1.3026 - 1.3380	1.3390	-0.07%	1.3420 - 1.3653	GBP/USD trades near 1.3390 after retreating from recent highs, supported by further BoE tightening. The UK retail sales and PMI figures will be key domestic releases today, followed by their US counterparts. Meanwhile, developments in UK bond markets and ME updates, along with BoE and FED officials' remarks should be monitored for further cues.
USD/CHF	0.8143 - 0.8207	0.8215	-0.18%	0.8345 - 0.8450	USD/CHF remains under pressure near 0.8215 as broad dollar weakness and renewed safe-haven demand support the Swiss franc amid turmoil in global bond markets. Expectations of a Fed rate pause next week continue to weigh on the greenback, keeping the pair vulnerable to further losses. Today, US PMI figures will be closely watched for fresh signals on economic momentum.

AROUND THE WORLD

CURRENCY	COUNTRY	RATE	Δ
USD / LBP		89500.00	0.00%
AUD / USD		0.7005	-0.14%
USD / CAD		1.4010	-0.18%
USD / BRL		5.0527	0.57%
USD / AED		3.6731	0.01%
USD / SAR		3.7540	0.07%
USD / KWD		0.3080	0.00%
USD / JOD		0.7090	0.00%
XAU	GOLD	4005.00	-2.05%
XAG	SILVER	53.75	-4.44%
WTI	OIL	100.35	1.52%

INTERBANK RATES

	USD	EUR	GBP	JPY
1 MONTH	3.82	2.18	4.00	1.00
3 MONTHS	4.24	2.71	4.27	1.37
6 MONTHS	4.52	2.92	4.54	1.53
1 YEAR	4.92	3.25	5.00	1.81

BEIRUT STOCK EXCHANGE

USD	CLOSE	Δ	VOLUME	HIGH	LOW
SOL A	70.00	0.00%	0	-	-
SOL B	69.00	0.00%	0	-	-
Ciments Libanais	44.10	0.00%	0	-	-
AUDI GDR	1.72	0.00%	0	-	-
BLOM GDR	6.50	0.00%	0	-	-
BYBLOS	0.60	0.00%	0	-	-

STOCK INDICES

DOW JONES		52,867.98	0.02%
NASDAQ		26,008.86	-2.60%
S&P 500		7,663.43	-1.21%

CAC 40		7,811.26	-1.39%
FTSE		10,725.03	-0.26%
GDAX		25,371.75	-1.07%

NIKKEI		62,332.16	-1.60%
HANG SENG		23,058.15	0.57%
SHANGHAI		3,614.12	-1.41%

EUROBONDS

		COUPON	MATURITY	PRICE		YIELD	
				Bid	Ask	Yield-Bid	Yield-Offer
LEBANON APR 21	USD	8.250%	12-Apr-21	28.250	30.250	-	-
LEBANON OCT 22	USD	6.100%	04-Oct-22	25.250	27.250	-	-
LEBANON JAN 23	USD	6.000%	27-Jan-23	25.250	27.250	-	-
LEBANON MAY 23	USD	6.400%	26-May-23	25.250	27.250	-	-
LEBANON APR 24	USD	6.650%	22-Apr-24	25.250	27.250	-	-
LEBANON NOV 24	USD	6.250%	04-Nov-24	25.250	27.250	-	-
LEBANON DEC 24	USD	7.000%	03-Dec-24	25.250	27.250	-	-
LEBANON FEB 25	USD	6.200%	26-Feb-25	25.250	27.250	-	-
LEBANON JUN 25	USD	6.250%	12-Jun-25	25.250	27.250	-	-
LEBANON NOV 26	USD	6.600%	27-Nov-26	25.250	27.250	3227.14%	2932.00%
LEBANON MAR 27	USD	6.850%	23-Mar-27	26.000	28.000	710.46%	643.64%
LEBANON NOV 27	USD	6.750%	29-Nov-27	26.000	28.000	189.30%	175.93%
LEBANON MAR 28	USD	7.000%	20-Mar-28	26.000	28.000	142.07%	132.63%
LEBANON NOV 28	USD	6.650%	03-Nov-28	26.000	28.000	96.16%	90.17%
LEBANON MAY 29	USD	6.850%	25-May-29	26.000	28.000	76.55%	71.96%
LEBANON FEB 30	USD	6.650%	26-Feb-30	26.250	28.250	60.41%	56.91%
LEBANON APR 31	USD	7.000%	22-Apr-31	26.500	28.500	48.67%	45.92%
LEBANON MAR 32	USD	7.000%	23-Mar-32	26.500	28.500	42.90%	40.50%
LEBANON MAY 33	USD	8.200%	17-May-33	27.500	29.500	40.28%	38.06%
LEBANON MAY 34	USD	8.250%	17-May-34	27.500	29.500	37.80%	35.70%
LEBANON NOV 35	USD	7.050%	02-Nov-35	27.000	29.000	32.38%	30.55%
LEBANON MAR 37	USD	7.250%	23-Mar-37	27.000	29.000	31.16%	29.37%

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MONDAY TO FRIDAY FROM 8:00 AM TO 15:00 PM

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