Fx Daily Report

CORPORATE AND INVESTMENT BANKING

MONDAY, JULY 27, 2026

ECONOMIC RELEASE

DE

Ifo Business Climate New, Exp 86.0 Last 85.6 Ifo Expectations New, Exp 84.5 Last 84.1
Ifo Curr Conditions New, Exp 87.5 Last 87.0

US

Durable Goods, Exp 1.1% Last -4.5%
Durables Ex-Transport, Exp 0.9% Last 1.4%

UK

CBI Distributive Trades, Last -54

Believe It Or Not!!

A Japanese company is responding to the country's increasingly hot summer temperatures by unveiling a new "human refrigerator."
The Do Hiemon Box, marketed as a "human refrigerator," is roughly the size of a standard Japanese vending machine and can fit one person inside at a time.
The temperature inside the box is kept at 59 degrees, and once a person is inside, cold air is blasted at their head, neck, shoulders and back.
The box, developed by refrigeration and vending machine manufacturer SDRS, is marketed by industrial equipment supplier Trusco Nakayama for use at business and other public spaces amid the summer heat.
The company said the boxes can help relieve symptoms of heat exhaustion by rapidly cooling bodies. It is being marketed for places where people work outside, such as construction sites.
Maebashi City Hall in Gunma Prefecture received one of the first boxes as a donation, and members of the public are being allowed to use it for free during opening hours.
Temperatures across Japan have been rising to nearly 100 degrees in recent weeks. A total 48 people were hospitalized with heatstroke in Tokyo on a single day, July 15.
The Do Hiemon Box currently retails for $9,326.25.

TECHNICAL ANALYSIS

	SUPPORT	SPOT	Δ	RESISTANCE	COMMENTS
EUR/USD	1.1050 - 1.1240	1.1405	0.22%	1.1460 - 1.1617	**EUR/USD** climbed beyond 1.1400 as renewed Iran diplomacy hopes undermine safe-haven USD. The DE Ifo data ahead of the US durable goods could influence the pair today. However, the FOMC policy decision will take center stage this week and is expected to be the primary catalyst for the pair. Meanwhile, traders should also monitor the treasury yield movements and any renewed geopolitical developments for further cues.
USD/JPY	162.00 - 163.00	163.60	-0.12%	164.00 - 165.00	**USD/JPY** dropped to near 163.50 level, as a temporary easing in ME tensions has weighed slightly on the USD. Later today the US economic docket will draw attention ahead of the FED and BoJ policy announcements on Wednesday and Friday respectively. The outlooks will play a key role in determining the next leg of a directional move for the pair.
GBP/USD	1.2825 - 1.3026	1.3355	0.30%	1.3380 - 1.3420	**GBP/USD** is hovering near 1.3350 as broad US Dollar strength caps upside momentum. Heightened tensions in the ME and Red Sea shipping routes are fueling safe-haven flows into USD of-late. Until a decisive daily close occurs outside of 1.3200-1.3400 box, we expect volatile range-bound trading with a slight downward bias driven by USD resilience.
USD/CHF	0.8012 - 0.8143	0.8150	-0.24%	0.8207 - 0.8345	**USD/CHF** is showing a "strong buy" bias around mid-0.8100s. While CHF remains a classic safe-haven asset long-term, its near-term performance is capped by 0% interest rates and active SNB resistance against a strong Franc. Expect USD/CHF upside momentum as long as the rate differential favors the USD.

AROUND THE WORLD

CURRENCY	COUNTRY	RATE	Δ
USD / LBP		89500.00	0.00%
AUD / USD		0.7000	0.36%
USD / CAD		1.4085	0.04%
USD / BRL		5.0874	0.13%
USD / AED		3.6728	0.00%
USD / SAR		3.7539	0.00%
USD / KWD		0.3078	0.00%
USD / JOD		0.7090	0.00%
XAU	GOLD	4088.00	1.54%
XAG	SILVER	59.29	3.29%
WTI	OIL	84.87	-7.48%

INTERBANK RATES

	USD	EUR	GBP	JPY
1 MONTH	3.61	1.93	3.85	0.60
3 MONTHS	3.96	2.40	4.03	1.03
6 MONTHS	4.19	2.62	4.25	1.17
1 YEAR	4.51	2.92	4.61	1.38

BEIRUT STOCK EXCHANGE

USD	CLOSE	Δ	VOLUME	HIGH	LOW
SOL A	72.50	3.50%	8,150	73.00	69.10
SOL B	75.70	13.07%	10,000	73.00	75.70
Ciments Libanais	72.60	0.00%	0	-	-
AUDI GDR	2.24	0.00%	0	-	-
BLOM GDR	7.25	0.00%	0	-	-
BYBLOS	0.70	0.00%	0	-	-

STOCK INDICES

DOW JONES	51,947.25	0.46%
NASDAQ	24,975.82	-0.64%
S&P 500	7,411.98	0.05%
CAC 40	8,372.28	0.88%
FTSE	10,736.23	0.91%
GDAX	25,099.00	1.36%
NIKKEI	64,819.34	0.33%
HANG SENG	25,155.81	1.07%
SHANGHAI	3,830.09	0.03%

EUROBONDS

		COUPON	MATURITY	PRICE		YIELD	
				Bid	Ask	Yield-Bid	Yield-Offer
LEBANON APR 21	USD	8.250%	12-Apr-21	25.500	27.500	-	-
LEBANON OCT 22	USD	6.100%	04-Oct-22	24.000	26.000	-	-
LEBANON JAN 23	USD	6.000%	27-Jan-23	24.000	26.000	-	-
LEBANON MAY 23	USD	6.400%	26-May-23	24.000	26.000	-	-
LEBANON APR 24	USD	6.650%	22-Apr-24	24.000	26.000	-	-
LEBANON NOV 24	USD	6.250%	04-Nov-24	24.000	26.000	-	-
LEBANON DEC 24	USD	7.000%	03-Dec-24	24.000	26.000	-	-
LEBANON FEB 25	USD	6.200%	26-Feb-25	24.000	26.000	-	-
LEBANON JUN 25	USD	6.250%	12-Jun-25	24.000	26.000	-	-
LEBANON NOV 26	USD	6.600%	27-Nov-26	24.250	26.250	936.32%	845.67%
LEBANON MAR 27	USD	6.850%	23-Mar-27	24.250	26.250	411.36%	375.88%
LEBANON NOV 27	USD	6.750%	29-Nov-27	24.250	26.250	158.45%	147.48%
LEBANON MAR 28	USD	7.000%	20-Mar-28	24.500	26.500	125.41%	117.14%
LEBANON NOV 28	USD	6.650%	03-Nov-28	24.500	26.500	89.97%	84.35%
LEBANON MAY 29	USD	6.850%	25-May-29	24.500	26.500	73.96%	69.46%
LEBANON FEB 30	USD	6.650%	26-Feb-30	24.500	26.500	60.28%	56.69%
LEABNON APR 31	USD	7.000%	22-Apr-31	24.500	26.500	49.72%	46.80%
LEBANON MAR 32	USD	7.000%	23-Mar-32	24.750	26.750	43.97%	41.40%
LEBANON MAY 33	USD	8.200%	17-May-33	25.500	27.500	41.94%	39.50%
LEBANON MAY 34	USD	8.250%	17-May-34	25.500	27.500	39.57%	37.23%
LEBANON NOV 35	USD	7.050%	02-Nov-35	25.375	27.375	33.59%	31.61%
LEBANON MAR 37	USD	7.250%	23-Mar-37	25.375	27.375	32.52%	30.55%

CONTACT: DEALING ROOM 01.483001 EXT 12100
MONDAY TO FRIDAY FROM 8:00 AM TO 15:00 PM

KARIM EL KHOURY | JENNIFER BOUEZ | TAREK NADDOUR | HABIB WAKED | SAMIR GHAZAL