

ECONOMIC RELEASE

EZ +DE

EZ: HCOB Svcs PMI, Exp 46.4 Last 46.4	HCOB-Comp Final PMI, Exp 47.5 Last 47.5
DE: HCOB Svcs PMI, Exp 47.8 Last 47.8	HCOB-Comp Final PMI, Exp 48.6 Last 48.6

US

ADP National Employment, Exp 117k Last 109k	Factory orders MM, Exp 4.6% Last 1.5%
ISM N-Mfg PMI, Exp 53.8 Last 53.6	S&P Global Comp PMI Final, Last 51.7

UK

S&P Global Service PMI, Exp 47.9 Last 47.9
S&P global PMI, comp, Exp 48.5 Last 48.5

Believe It Or Not!!

Norway said on Friday it would present a bill in parliament by year-end to ban children from using social media until they turn 16, making technology companies responsible for the task of age verification. Several European nations are seeking to rein in children's use of social media after Australia took the lead with a world-first ban on under-16s last December. "We are introducing this legislation because we want a childhood where children get to be children," Prime Minister Jonas Gahr Støre said in a statement. "Play, friendships, and everyday life must not be taken over by algorithms and screens. This is an important measure to safeguard children's digital lives." The government did not say which applications would be targeted. Australia's ban covers Meta META.O apps such as Instagram and Facebook as well as TikTok, Snapchat SNAP.N, Google's GOOGLO YouTube and Elon Musk's X, formerly Twitter. YouTube in a statement on Friday said it had invested for over a decade in children's safety to ensure its platforms deliver age-appropriate experiences that also empower parents. "That way, we preserve access to learning for millions and avoid pushing young people onto less safe places on the internet," the company said. Norway will introduce its bill in parliament by the end of 2026, the minority Labour government said.

TECHNICAL ANALYSIS

	SUPPORT	SPOT	Δ	RESISTANCE	COMMENTS
EUR/USD	1.1460 - 1.1617	1.1625	-0.13%	1.1874 - 1.2049	EUR/USD is flattening around 1.1630 as the US Dollar recovers some ground, underpinned by high Oil prices amid halted US-Iran talks. Investors await the EZ/DE HCOB PMIs, ahead of the US NFP data on Friday to get fresh cues on the Fed monetary policy outlook. Meanwhile, the ME developments and oil prices should continue to be monitored, as they could drive volatility in EUR/USD.
USD/JPY	158.00 - 159.00	159.90	0.13%	160.00 - 161.00	USD/JPY is trading near 160.00 area amid rising intervention risk and US Treasury yields. Later today, the US economic docket will draw investors' interest. However, market players should also monitor BoJ and FED chatters, market sentiment and the US-Iran peace talks that could keep the USD reserve-currency status intact amid hawkish Fed bets, limiting the pair's downside.
GBP/USD	1.3380 - 1.3420	1.3455	-0.11%	1.3653 - 1.4052	GBP/USD is currently navigating in a highly technical consolidation phase below 1.3500 stiff resistance on charts. The market is in a "wait-and-see" mode ahead of the upcoming US inflation data that should provide a definitive directional breakout.
USD/CHF	0.7631 - 0.7752	0.7885	0.32%	0.7889 - 0.8012	USD/CHF The Greenback has staged a recovery amid uncertainty over the outcome of US-Iran talks. Keep a close eye on upcoming Swiss CPI inflation data; if it prints higher than expected, it may embolden Swiss' bulls to 0.7800, otherwise a lift back toward 0.7910 will ensue.

AROUND THE WORLD

CURRENCY	COUNTRY	RATE	Δ
USD / LBP		89500.00	0.00%
AUD / USD		0.7170	0.14%
USD / CAD		1.3850	0.04%
USD / BRL		5.0051	-0.45%
USD / AED		3.6728	-0.01%
USD / SAR		3.7532	0.01%
USD / KWD		0.3068	0.10%
USD / JOD		0.7090	0.00%
XAU	GOLD	4474.00	-0.91%
XAG	SILVER	74.90	-1.12%
WTI	OIL	94.90	3.94%




INTERBANK RATES




	USD	EUR	GBP	JPY
1 MONTH	3.54	1.82	3.78	0.55
3 MONTHS	3.82	2.28	4.01	0.88
6 MONTHS	3.96	2.49	4.17	0.97
1 YEAR	4.19	2.75	4.49	1.15




BEIRUT STOCK EXCHANGE

USD	CLOSE	Δ	VOLUME	HIGH	LOW
SOL A	73.00	1.96%	2,829	73.00	73.00
SOL B	71.50	0.00%	0	-	-
Ciments Libanais	62.00	0.00%	0	-	-
AUDI GDR	2.18	0.00%	0	-	-
BLOM GDR	6.30	0.00%	0	-	-
BYBLOS	0.84	0.00%	0	-	-

STOCK INDICES

DOW JONES 	51,307.79	0.45%
NASDAQ 	27,093.90	0.03%
S&P 500 	7,609.78	0.13%

CAC 40 	8,209.09	0.77%
FTSE 	10,373.51	0.33%
GDAX 	25,124.17	0.48%

NIKKEI 	68,730.95	3.84%
HANG SENG 	25,614.47	-0.83%
SHANGHAI 	4,092.73	0.73%

EUROBONDS

	COUPON	MATURITY	PRICE		YIELD		
			Bid	Ask	Yield-Bid	Yield-Offer	
LEBANON APR 21	USD	8.250%	12-Apr-21	27.500	29.500	-	-
LEBANON OCT 22	USD	6.100%	04-Oct-22	25.500	27.500	-	-
LEBANON JAN 23	USD	6.000%	27-Jan-23	25.500	27.500	-	-
LEBANON MAY 23	USD	6.400%	26-May-23	25.500	27.500	-	-
LEBANON APR 24	USD	6.650%	22-Apr-24	25.500	27.500	-	-
LEBANON NOV 24	USD	6.250%	04-Nov-24	25.500	27.500	-	-
LEBANON DEC 24	USD	7.000%	03-Dec-24	25.500	27.500	-	-
LEBANON FEB 25	USD	6.200%	26-Feb-25	25.500	27.500	-	-
LEBANON JUN 25	USD	6.250%	12-Jun-25	25.500	27.500	-	-
LEBANON NOV 26	USD	6.600%	27-Nov-26	25.750	27.750	625.59%	565.73%
LEBANON MAR 27	USD	6.850%	23-Mar-27	25.750	27.750	284.52%	262.47%
LEBANON NOV 27	USD	6.750%	29-Nov-27	25.750	27.750	134.01%	125.13%
LEBANON MAR 28	USD	7.000%	20-Mar-28	25.750	27.750	109.64%	102.69%
LEBANON NOV 28	USD	6.650%	03-Nov-28	25.750	27.750	81.49%	76.54%
LEBANON MAY 29	USD	6.850%	25-May-29	25.750	27.750	68.18%	64.14%
LEBANON FEB 30	USD	6.650%	26-Feb-30	26.250	28.250	55.21%	52.05%
LEBANON APR 31	USD	7.000%	22-Apr-31	26.250	28.250	46.19%	43.59%
LEBANON MAR 32	USD	7.000%	23-Mar-32	26.250	28.250	41.34%	39.02%
LEBANON MAY 33	USD	8.200%	17-May-33	27.500	29.500	39.15%	36.98%
LEBANON MAY 34	USD	8.250%	17-May-34	27.500	29.500	36.99%	34.93%
LEBANON NOV 35	USD	7.050%	02-Nov-35	27.000	29.000	31.78%	29.98%
LEBANON MAR 37	USD	7.250%	23-Mar-37	27.000	29.000	30.75%	28.97%

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MONDAY TO FRIDAY FROM 8:00 AM TO 15:00 PM

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