SGBL

Fx Daily Report

CORPORATE AND INVESTMENT BANKING

FRIDAY, JULY 24, 2026

ECONOMIC RELEASE

DE

EZ: S&p Comp Flash PMI, Exp 50.3 Last 50.0 S&P Svcs Flash PMI, Exp 49.8 Last 49.4
DE: Consumer Sentiment, Exp -28.5 Last -29.2 S&P Mfg Flash PMI, Exp 50.5 Last 50.3

US

S&P Glbl Mfg PMI Flash, Exp 54.3 Last 53.9 S&P glbl Comp PMI Flash, Last 51.9
S&P Global Svcs PMI Flash, Exp 51.5 Last 51.2

UK

Flash Composite PMI, Exp 49.7 Last 49.3 Flash Mfg PMI, Exp 52.0 Last 52.5
Flash Services PMI, Exp 49.4 Last 48.8

Believe It Or Not!!

Cape Verde goalkeeper Vozinha have been named in the fan-voted FIFA World Cup dream team, with both rewarded for standout performances during unexpected runs by their teams.
Vozinha topped the goalkeeper vote with 39.6%after a string of impressive displays for World Cup debutants Cape Verde, taking the place in the team despite Spain's Unai Simon winning the Golden Glove, which is selected by a FIFA technical group.
The 40-year-old, who was without a club after leaving Portuguese second-tier side Chaves before the tournament, made seven saves as Cape Verde held eventual champions Spain to a goalless draw. He also helped take eventual finalists Argentina into extra time in the last 32.
Vozinha feature alongside stars Erling Haaland, Kylian Mbappe, Lionel Messi and Jude Bellingham in the lineup.

TECHNICAL ANALYSIS

	SUPPORT	SPOT	Δ	RESISTANCE	COMMENTS
EUR/USD	1.1050 - 1.1240	1.1380	-0.44%	1.1460 - 1.1617	**EUR/USD** declined below 1.1400 level as the escalating conflict in the ME pushed Oil prices higher and strengthened hawkish Fed expectations. Traders now look to the EZ/US PMI today for some impetus. However, the ECB and FED comments, along with geopolitical developments could provide additional trading cues.
USD/JPY	162.00 - 163.00	163.80	0.43%	164.00 - 165.00	**USD/JPY** tests new highs near 164.00 level, supported by firm US yields. Traders await the US PMI data later today for fresh clues on the Fed's policy path ahead of next week's interest rate decision. Meanwhile, FED officials remarks, intervention signals from Japanese officials and ME headlines, remain actually the primary drivers that could alter the pair's trajectory.
GBP/USD	1.2825 - 1.3026	1.3315	-0.52%	1.3380 - 1.3420	**GBP/USD** While Sterling still faces domestic fiscal headwinds, the USD has found support of-late near 1.3310. A positive UK data surprise today – Retails Sales & Flash PMIs – could spark a fast short-covering pop before sellers re-emerge; on the flip side, disappointing UK prints along with beating US Flash PMIs are likely to accelerate selling towards 1.3250 and 1.3200 bottoms.
USD/CHF	0.8012 - 0.8143	0.8170	0.43%	0.8207 - 0.8345	**USD/CHF** is trading in a very tight, bullishly-biased range around 0.8175. At a time of broader geopolitical friction, higher US yields are giving the greenback a slight upper hand over Swissy. Moving on, a clear US PMI catalyst is required today for a sustained breakout above 0.8200.

AROUND THE WORLD

CURRENCY	COUNTRY	RATE	Δ
USD / LBP		89500.00	0.00%
AUD / USD		0.6975	-0.57%
USD / CAD		1.4080	0.11%
USD / BRL		5.0805	0.50%
USD / AED		3.6727	0.00%
USD / SAR		3.7539	0.00%
USD / KWD		0.3078	0.00%
USD / JOD		0.7090	0.00%
XAU	GOLD	4026.00	-2.42%
XAG	SILVER	57.40	-3.85%
WTI	OIL	91.73	4.26%

INTERBANK RATES

	USD	EUR	GBP	JPY
1 MONTH	3.62	1.94	3.85	0.60
3 MONTHS	3.97	2.41	4.04	1.03
6 MONTHS	4.20	2.64	4.27	1.17
1 YEAR	4.52	2.95	4.64	1.37

BEIRUT STOCK EXCHANGE

USD	CLOSE	Δ	VOLUME	HIGH	LOW
SOL A	70.05	-1.68%	28,741	71.15	70.00
SOL B	66.95	-7.66%	48	68.00	66.20
Ciments Libanais	72.60	0.00%	0	-	-
AUDI GDR	2.24	0.00%	0	-	-
BLOM GDR	7.25	0.00%	0	-	-
BYBLOS	0.70	0.00%	0	-	-

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STOCK INDICES

DOW JONES	51,711.65	-0.97%	CAC 40	8,299.09	-1.64%	NIKKEI	64,603.15	-3.05%
NASDAQ	25,137.69	-2.15%	FTSE	10,639.17	-0.73%	HANG SENG	24,890.01	-1.21%
S&P 500	7,408.30	-1.21%	GDAX	24,763.12	-1.56%	SHANGHAI	3,828.92	-1.07%

EUROBONDS

		COUPON	MATURITY	PRICE		YIELD	
				Bid	Ask	Yield-Bid	Yield-Offer
LEBANON APR 21	USD	8.250%	12-Apr-21	25.500	27.500	-	-
LEBANON OCT 22	USD	6.100%	04-Oct-22	24.000	26.000	-	-
LEBANON JAN 23	USD	6.000%	27-Jan-23	24.000	26.000	-	-
LEBANON MAY 23	USD	6.400%	26-May-23	24.000	26.000	-	-
LEBANON APR 24	USD	6.650%	22-Apr-24	24.000	26.000	-	-
LEBANON NOV 24	USD	6.250%	04-Nov-24	24.000	26.000	-	-
LEBANON DEC 24	USD	7.000%	03-Dec-24	24.000	26.000	-	-
LEBANON FEB 25	USD	6.200%	26-Feb-25	24.000	26.000	-	-
LEBANON JUN 25	USD	6.250%	12-Jun-25	24.000	26.000	-	-
LEBANON NOV 26	USD	6.600%	27-Nov-26	24.250	26.250	929.35%	839.32%
LEBANON MAR 27	USD	6.850%	23-Mar-27	24.250	26.250	408.60%	373.42%
LEBANON NOV 27	USD	6.750%	29-Nov-27	24.250	26.250	158.08%	147.15%
LEBANON MAR 28	USD	7.000%	20-Mar-28	24.500	26.500	125.18%	116.93%
LEBANON NOV 28	USD	6.650%	03-Nov-28	24.500	26.500	89.87%	84.25%
LEBANON MAY 29	USD	6.850%	25-May-29	24.500	26.500	73.90%	69.41%
LEBANON FEB 30	USD	6.650%	26-Feb-30	24.500	26.500	60.24%	56.65%
LEABNON APR 31	USD	7.000%	22-Apr-31	24.500	26.500	49.70%	46.78%
LEBANON MAR 32	USD	7.000%	23-Mar-32	24.750	26.750	43.95%	41.39%
LEBANON MAY 33	USD	8.200%	17-May-33	25.500	27.500	41.93%	39.49%
LEBANON MAY 34	USD	8.250%	17-May-34	25.500	27.500	39.56%	37.23%
LEBANON NOV 35	USD	7.050%	02-Nov-35	25.375	27.375	33.59%	31.60%
LEBANON MAR 37	USD	7.250%	23-Mar-37	25.375	27.375	32.52%	30.54%

CONTACT: DEALING ROOM 01.483001 EXT 12100
MONDAY TO FRIDAY FROM 8:00 AM TO 15:00 PM

KARIM EL KHOURY | JENNIFER BOUEZ | TAREK NADDOUR | HABIB WAKED | SAMIR GHAZAL