

ECONOMIC RELEASE

EZ

GDP Revised YY, Exp 0.8% Last 0.8% GDP Revised QQ, Exp 0.1% Last 0.1%
 Employment Overall Final, Last 172,760.08K

US

Non-Farm Payrolls, Exp 85K Last 115K Unemployment Rate, Exp 4.3% Last 4.3%
 Average Earnings YY, Exp 3.4% Last 3.6% Consumer Credit, Exp 18.00B Last 24.86B

UK

Halifax House Prices YY, Exp 1.0% Last 0.4%
 Halifax House Prices MM, Exp 0.1% Last -0.1%

Believe It Or Not!!

Foxconn said on Thursday it will work with U.S. chipmaker Intel to jointly develop and deploy next-generation AI infrastructure and intelligent computing platforms in a move to capture booming demand for AI computing systems.

Taiwan's Foxconn, the world's largest contract electronics manufacturer, said in a statement that the partnership would combine Intel's chip technology with Foxconn's manufacturing and system-building expertise.

The companies plan to work on equipment used in AI data centres, including server racks powered by Intel Xeon processors and AI accelerator chips. They will also focus on high-speed interconnect technologies, cooling designs and energy efficiency solutions in AI systems.

Foxconn and Intel also aim to develop AI systems for use outside traditional data centres, including in factories, smart cities and robots. "Our collaboration with Intel will combine the strengths of both companies across computing platforms, system integration, and global supply chain capabilities," Foxconn Chairman and CEO Young Liu said in the statement.









The companies also said they would explore work on custom chips and system integration solutions.

Foxconn and Intel did not give details on the financial value of the collaboration, name any customers or offer a launch timeline.

TECHNICAL ANALYSIS

	SUPPORT	SPOT	Δ	RESISTANCE	COMMENTS
EUR/USD	1.1240 - 1.1460	1.1615	0.09%	1.1617 - 1.1874	EUR/USD holds steady around 1.1615 amid ongoing ME developments. Traders await the EZ revised GDP data ahead of the highly anticipated US NFP report, which could provide fresh clues on the Fed's policy outlook. However, Traders turn cautious amid complex, shifting developments regarding a potential US-Iran peace agreement to end recent hostilities.
USD/JPY	158.00 - 159.00	160.00	0.03%	160.00 - 161.00	USD/JPY is trading near 160.00 level amid 'Yentervention' threats by Japan's officials. Later today, the important NFP report will draw interest and could be the key catalyst for fresh direction. Meanwhile, developments in the ME, US treasury yields and overall market sentiment remain the main drivers for the pair and could influence the near-term direction.
GBP/USD	1.3380 - 1.3420	1.3425	0.00%	1.3653 - 1.4052	GBP/USD Mostly flat near 1.3425 level. Markets still lean toward BoE rate hikes this year, even as the economy beneath the Pound flashes contraction rather than the overheating that would normally warrant tighter policy. Meanwhile, Traders await the upcoming US economic data for clear market direction. However, traders should also monitor the geopolitical tensions and oil prices that could alter the pair trajectory.
USD/CHF	0.7752 - 0.7889	0.7890	-0.25%	0.8012 - 0.8143	USD/CHF Declined below 0.7900 as the Swiss Franc strengthened despite cooling SNB rate hike expectations. Mixed sentiment will dominate the market in today's session ahead of the US economic data that will be closely watched later today. The expected trading range for today is between 0.7830 and 0.7950 level.

AROUND THE WORLD

CURRENCY	COUNTRY	RATE	Δ
USD / LBP		89500.00	0.00%
AUD / USD		0.7120	-0.07%
USD / CAD		1.3905	-0.04%
USD / BRL		5.0645	0.08%
USD / AED		3.6727	0.00%
USD / SAR		3.7544	0.01%
USD / KWD		0.3070	0.00%
USD / JOD		0.7090	0.00%
XAU	GOLD	4439.00	-0.78%
XAG	SILVER	72.17	-1.78%
WTI	OIL	93.03	-2.46%










INTERBANK RATES

	USD	EUR	GBP	JPY
1 MONTH	3.53	1.85	3.79	0.56
3 MONTHS	3.82	2.31	4.02	0.91
6 MONTHS	3.96	2.52	4.20	1.00
1 YEAR	4.22	2.80	4.54	1.15

BEIRUT STOCK EXCHANGE

USD	CLOSE	Δ	VOLUME	HIGH	LOW
SOL A	73.00	-0.27%	200	73.00	73.00
SOL B	70.00	-2.10%	2,028	70.00	70.00
Ciments Libanais	60.05	-3.15%	6,589	60.05	60.05
AUDI GDR	2.18	0.00%	0	-	-
BLOM GDR	5.60	0.00%	0	-	-
BYBLOS	0.84	0.00%	0	-	-

STOCK INDICES

DOW JONES 	51,561.93	1.72%	CAC 40 	8,244.29	1.15%	NIKKEI 	66,564.62	-1.09%
NASDAQ 	26,830.96	-0.09%	FTSE 	10,360.32	0.27%	HANG SENG 	24,969.98	-1.09%
S&P 500 	7,584.41	0.41%	GDAX 	24,944.95	0.60%	SHANGHAI 	4,042.93	-0.44%

EUROBONDS

	COUPON	MATURITY	PRICE		YIELD		
			Bid	Ask	Yield-Bid	Yield-Offer	
LEBANON APR 21	USD	8.250%	12-Apr-21	27.500	29.500	-	-
LEBANON OCT 22	USD	6.100%	04-Oct-22	25.500	27.500	-	-
LEBANON JAN 23	USD	6.000%	27-Jan-23	25.500	27.500	-	-
LEBANON MAY 23	USD	6.400%	26-May-23	25.500	27.500	-	-
LEBANON APR 24	USD	6.650%	22-Apr-24	25.500	27.500	-	-
LEBANON NOV 24	USD	6.250%	04-Nov-24	25.500	27.500	-	-
LEBANON DEC 24	USD	7.000%	03-Dec-24	25.500	27.500	-	-
LEBANON FEB 25	USD	6.200%	26-Feb-25	25.500	27.500	-	-
LEBANON JUN 25	USD	6.250%	12-Jun-25	25.500	27.500	-	-
LEBANON NOV 26	USD	6.600%	27-Nov-26	25.750	27.750	638.07%	577.12%
LEBANON MAR 27	USD	6.850%	23-Mar-27	25.750	27.750	289.99%	267.41%
LEBANON NOV 27	USD	6.750%	29-Nov-27	25.750	27.750	135.05%	126.09%
LEBANON MAR 28	USD	7.000%	20-Mar-28	25.750	27.750	110.33%	103.33%
LEBANON NOV 28	USD	6.650%	03-Nov-28	25.750	27.750	81.82%	76.85%
LEBANON MAY 29	USD	6.850%	25-May-29	25.750	27.750	68.38%	64.33%
LEBANON FEB 30	USD	6.650%	26-Feb-30	26.250	28.250	55.34%	52.17%
LEBANON APR 31	USD	7.000%	22-Apr-31	26.250	28.250	46.26%	43.65%
LEBANON MAR 32	USD	7.000%	23-Mar-32	26.250	28.250	41.39%	39.06%
LEBANON MAY 33	USD	8.200%	17-May-33	27.500	29.500	39.17%	37.01%
LEBANON MAY 34	USD	8.250%	17-May-34	27.500	29.500	37.01%	34.94%
LEBANON NOV 35	USD	7.050%	02-Nov-35	27.000	29.000	31.79%	29.99%
LEBANON MAR 37	USD	7.250%	23-Mar-37	27.000	29.000	30.76%	28.98%

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MONDAY TO FRIDAY FROM 8:00 AM TO 15:00 PM

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